

# Invitation

to the extraordinary general meeting of  
**Castle Private Equity AG**  
Wednesday, 25 October 2017, 11:00 h (doors open 10:30 h)  
at the offices of the company at  
Schützenstrasse 6, 8808 Pfäffikon SZ, Switzerland

## Agenda

### I. Approval of a share buyback

The board of directors proposes that it be authorised to repurchase at its discretion up to a maximum of 6,165,955 own shares (approximately 25% of the share capital) according to the regulations of the Federal Act on Financial Market Infrastructures and Market Conduct in Securities and Derivatives Trading and the provisions and rules in relation to a public repurchase offer. The repurchase offer takes place during the course of 2017. These repurchased shares shall be cancelled.

### II. Amendment of Clause 9 of the Articles of Association (Adaptation of threshold for placing items on the agenda)

The board of directors proposes to add the following Clause to the Articles of Association:

«Shareholders are entitled to put items on the agenda if they hold shares with a minimum nominal value of CHF 10,000. Such a request needs to be filed in written with the Company no later than 50 days previous to the general meeting.»

Note to agenda item II:

As a consequence of the nominal value reduction and as mentioned by the board of directors during the Company's ordinary general meeting on 15 May 2017, the board of directors proposes to reduce the threshold for placing items on the agenda in accordance with Article 699, paragraph 3 of the Swiss Code of Obligations. The current articles of association do not include any provisions, therefore the legal regulation applies. According to that shareholders need to hold shares with a minimum nominal value of CHF 1,000,000 in order to place items on the agenda.

## Information

### Invitations/Registration cards

Shareholders registered with voting rights in the shareholders' register until and including 13 October 2017 shall receive, with their invitation to the annual general meeting, a registration card and voting documentation. The timely return to SIX SAG AG (latest by 17 October 2017) will facilitate the preparations for the general meeting. No new share registrations with voting rights shall be made in the shareholders' register between 13 October 2017 and the end of the general meeting.

### Appointment of representative/Proxy

The registration card attached to this invitation may be used as follows: (i) to order the admission card and the voting documents in order to attend the general meeting in person or to appoint in writing a representative who need not be a shareholder as proxy or (ii) to appoint the independent proxy, Mr Peter Marty, Biberzeldenstrasse 21, 8853 Lachen, Switzerland.

Shareholders may have the possibility to use electronic authorisations and instructions via [www.sherpany.com](http://www.sherpany.com). By signing and returning the registration form without ordering an admission card or issuing specific voting instructions to the independent voting proxy, the independent voting proxy will vote in favor of the motions of the board of directors. This will also apply for any voting on additional motions that were not included in the invitation. Proxy voting by banks or corporate bodies of the Company.

Pfäffikon SZ, 4 October 2017

On behalf of the board of directors

Chairman  
Gilbert J. Chalk

This is a non-binding translation of the German-language original, which can be downloaded from [www.castlepe.com](http://www.castlepe.com)