

Invitation

to the annual general meeting of
Castle Private Equity AG
Tuesday, 11 May 2021, 14:00 h
at the Advokatur Lachen, Zürcherstrasse 49,
8853 Lachen, Switzerland

Agenda

I. Approval of the management report, the annual financial statements and the consolidated financial statements 2020

The board of directors proposes to approve the management report, the annual financial statements and the consolidated financial statements as of 31 December 2020 as well as to acknowledge the reports of the statutory auditor.

II. Appropriation of the balance sheet deficit

The board of directors proposes to carry forward the balance sheet deficit of TCHF 878.

III. Discharge of the board of directors and the general managers

The board of directors proposes that discharge be granted to its members as well as to the general managers.

IV. Distribution of CHF 3.00 per share from general legal reserves from capital contributions

The board of directors proposes to approve the distribution of general legal reserves from capital contributions in the amount of CHF 3.00 per registered share and to acknowledge the report of the statutory auditor. In case of adoption of the proposal, the distribution is expected to take place as of Friday, 21 May 2021 (Ex-Date: 19 May 2021). The distribution is not subject to Swiss withholding tax.

V. Elections to the board of directors

The board of directors proposes to re-elect (each one separately) Mr Gilbert J. Chalk as member and chairman of the board of directors, Dr Konrad Bächinger, Thomas Amstutz and Heinz Nipp as members of the board of directors for a term of one year up to the end of the next ordinary general meeting of shareholders.

VI. Elections to the compensation committee

The board of directors proposes to elect (each one separately) Heinz Nipp and Dr Konrad Bächinger as members of the compensation committee for a term of one year up to the end of the next ordinary general meeting of shareholders.

VII. Compensation of the board of directors

The board of directors proposes that a maximum total amount of CHF 250,000 as compensation for the members of the board of directors for the term of office until the next shareholders meeting be approved.

Developments around the coronavirus and the measures put in place by the Swiss authorities have a profound impact on the proceedings of the 2021 Annual General Meeting.

Following the Federal Council's current Ordinance on Measures to fight Covid-19, the board of directors invites all shareholders to give voting instructions to the independent proxy holder. Shareholders may also have the possibility to use electronic authorisations and instructions via <https://investor.sherpany.com/start/#login>. It will not be possible to participate at the Annual General Meeting in person.

VIII. Compensation of the executive management

The board of directors proposes that a maximum total amount of CHF 100,000 as compensation for the members of the executive management for the business year 2022 be approved.

IX. Appointment of an independent proxy

The board of directors proposes the appointment of Mr Peter Marty, Biberzeltenstrasse 21, 8853 Lachen, Switzerland as independent proxy for the company for the period from the AGM until the end of the next annual general meeting of the company, regarding the business year 2021.

X. Election of statutory auditors

The board of directors proposes to re-elect PricewaterhouseCoopers Ltd. as statutory auditors for a one year term.

Information

Management report 2020

The management report, the annual financial statements and consolidated financial statements and the reports of the statutory auditors of Castle Private Equity AG for the year 2020 are available for inspection at the registered office of the company at Schützenstrasse 6, 8808 Pfäffikon, Switzerland.

Invitations/Registration cards

Shareholders registered with voting rights in the shareholders' register until and including 29 April 2021 (12:00 CET) shall receive, with their invitation to the annual general meeting, the necessary voting documentation. The timely return (latest by 6 May 2021) will facilitate the preparations for the general meeting. No new share registrations with voting rights shall be made in the shareholders' register between 29 April 2021 and the end of the general meeting. It will not be possible to physically participate in the Annual General Meeting.

Appointment of representative/Proxy

The registration card attached to this invitation may be used to appoint the independent proxy, Mr Peter Marty, Biberzeltenstrasse 21, 8853 Lachen, Switzerland. Shareholders may have the possibility to use electronic authorisations and instructions via www.sherpany.com. By signing and returning the registration form without issuing specific voting instructions to the independent voting proxy, the independent voting proxy will vote in favor of the motions of the board of directors. This will also apply for any voting on additional motions that were not included in the invitation. Proxy voting by banks or corporate bodies of the Company is prohibited.

Pfäffikon SZ, 16 April 2021

On behalf of the board of directors

Chairman
Gilbert J. Chalk

This is a non-binding translation of the German-language original, which can be downloaded from www.castlepe.com